



08 August, 2022 – 12 August, 2022

Weekly Newsletter

The Zeal Investments

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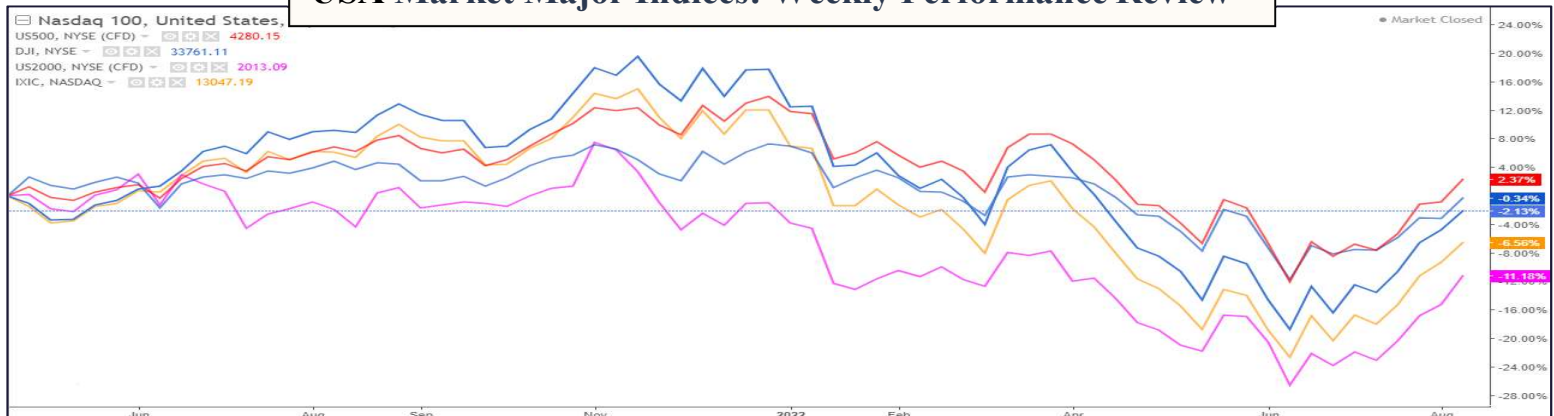
- US Market weekly performance review.
- US Market Indices weekly performance review.
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- US Top industries Performance Analysis.
- US Market Top Performing Industry Breakdown Analysis with respect to P/E ratio.
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US Market Weekly Performance Review:

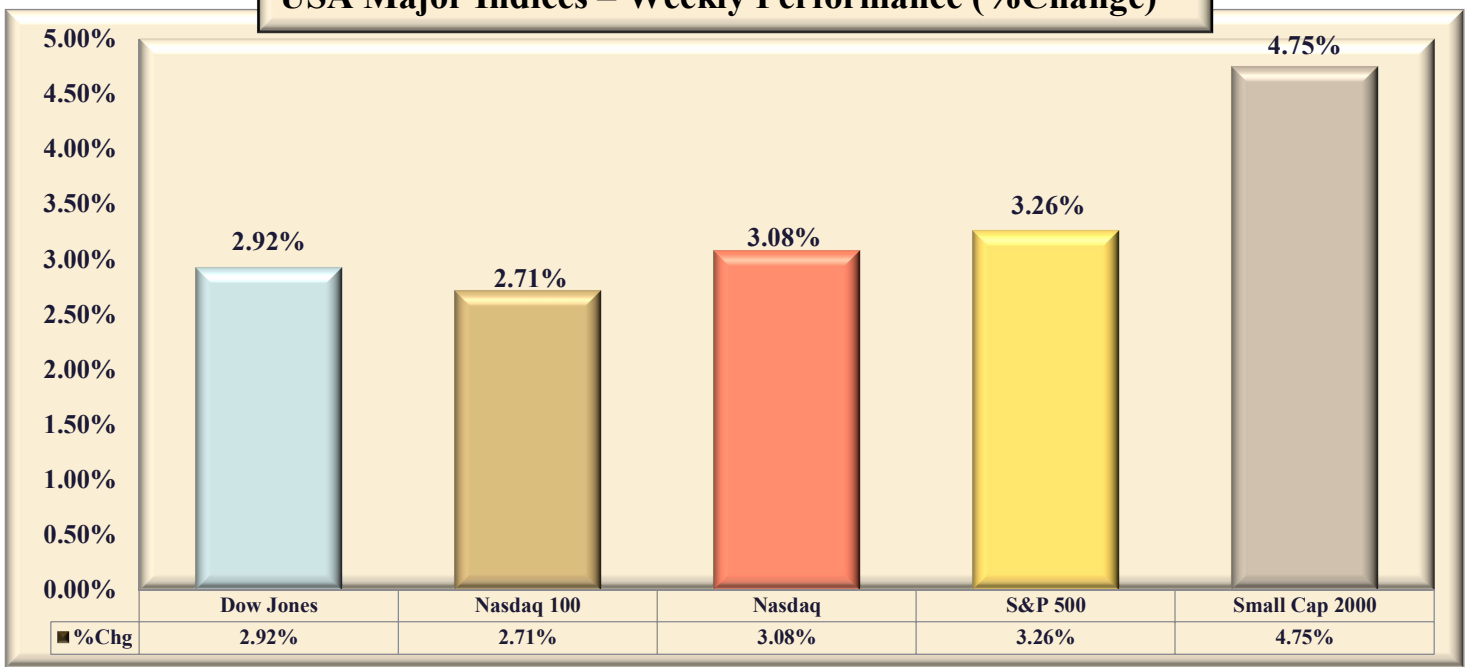
The S&P 500 finished the week with its fourth consecutive weekly rise. The large-cap S&P 500 Index gained, although not as much as the small-cap Russell 2000 Index. The S&P 500 climbed across the board, driven by energy stocks. Consumer basics trailed. Equities looked to be boosted by the positive atmosphere generated by a batch of softer inflation numbers this week, which now has assisted alleviate expectations of how aggressive the Fed will remain in the future. A decline in import prices added to the favorable attitude generated by the Fed's easing of expectations. Meanwhile, preliminary August consumer confidence from the University of Michigan continues to rise from June's historic low.

Treasury rates were erratic, resulting in a mixed performance. Consumer price inflation was unchanged month over month, down from a 1.3% sequential increase in June. A 50-basis-point rate hike in September, however, signaled that the Fed's decision-making should be guided by incoming data..

USA Market Major Indices: Weekly Performance Review

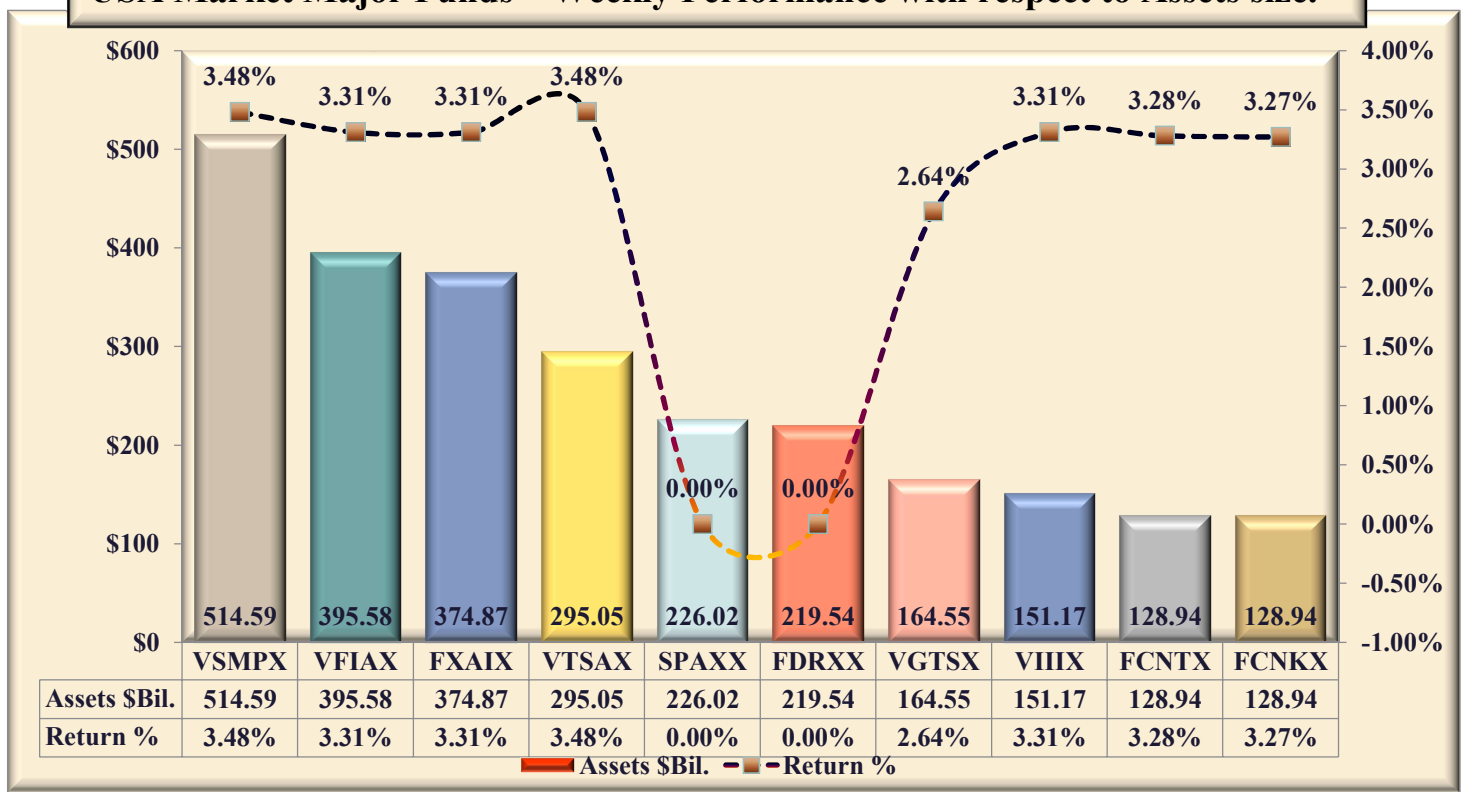


USA Major Indices – Weekly Performance (%Change)



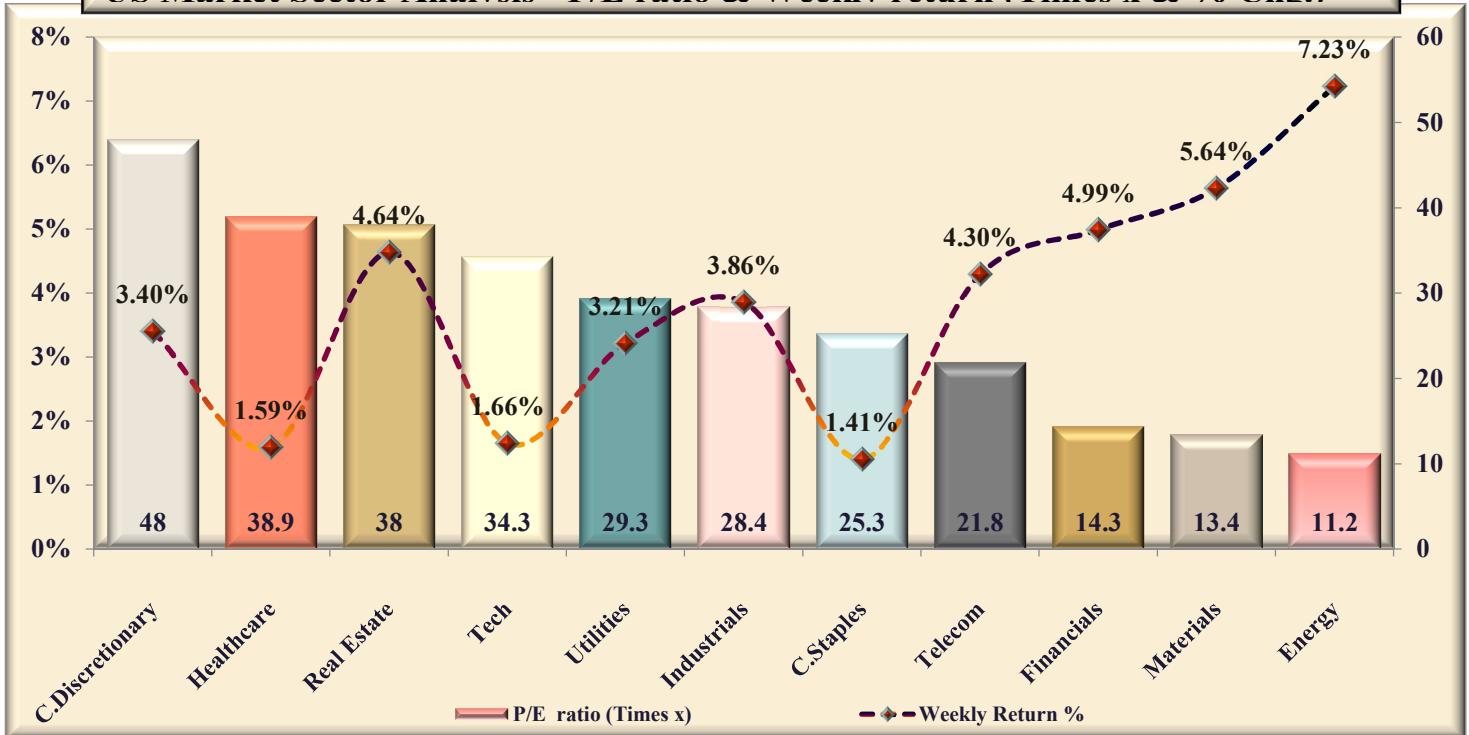
<https://www.investing.com/indices/karachi-100-chart>

USA Market Major Funds – Weekly Performance with respect to Assets size.



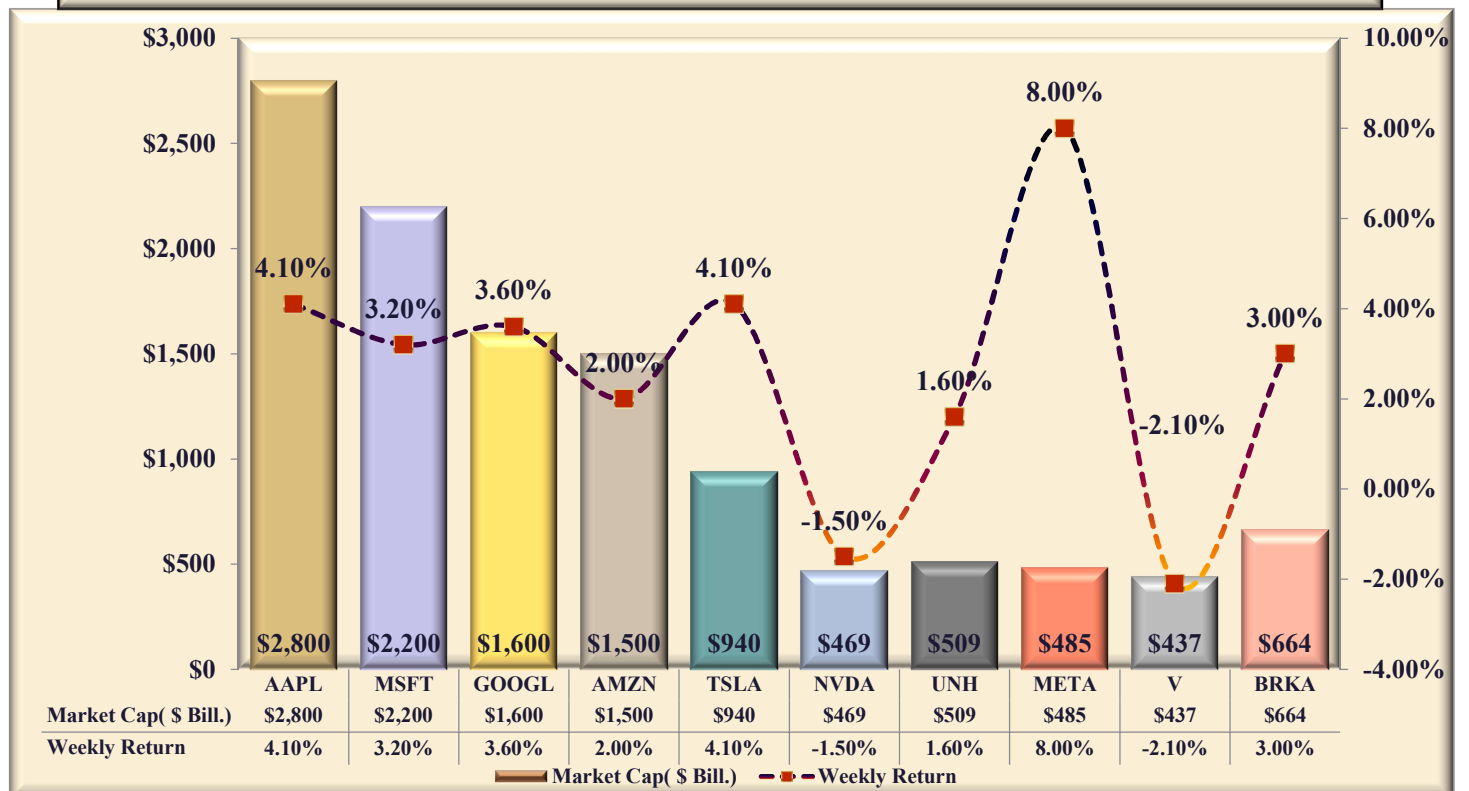
<https://www.investing.com/funds/major-funds>

US Market Sector Analysis - P/E ratio & Weekly return (Times x & % Chg.)



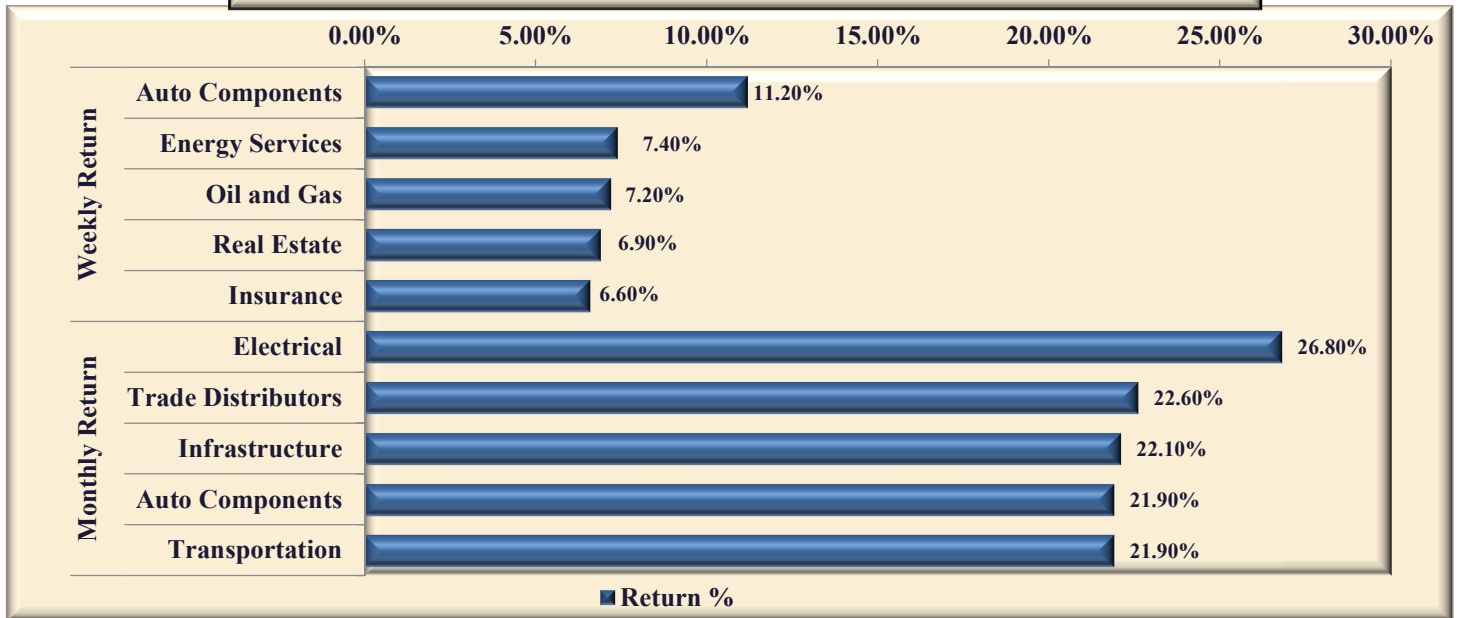
<https://simplywall.st/markets/us>

US Market Top 10 Market Cap Companies & Weekly return (\$ Bil. & %Chg)



<https://simplywall.st/stocks/us/market-cap-large>

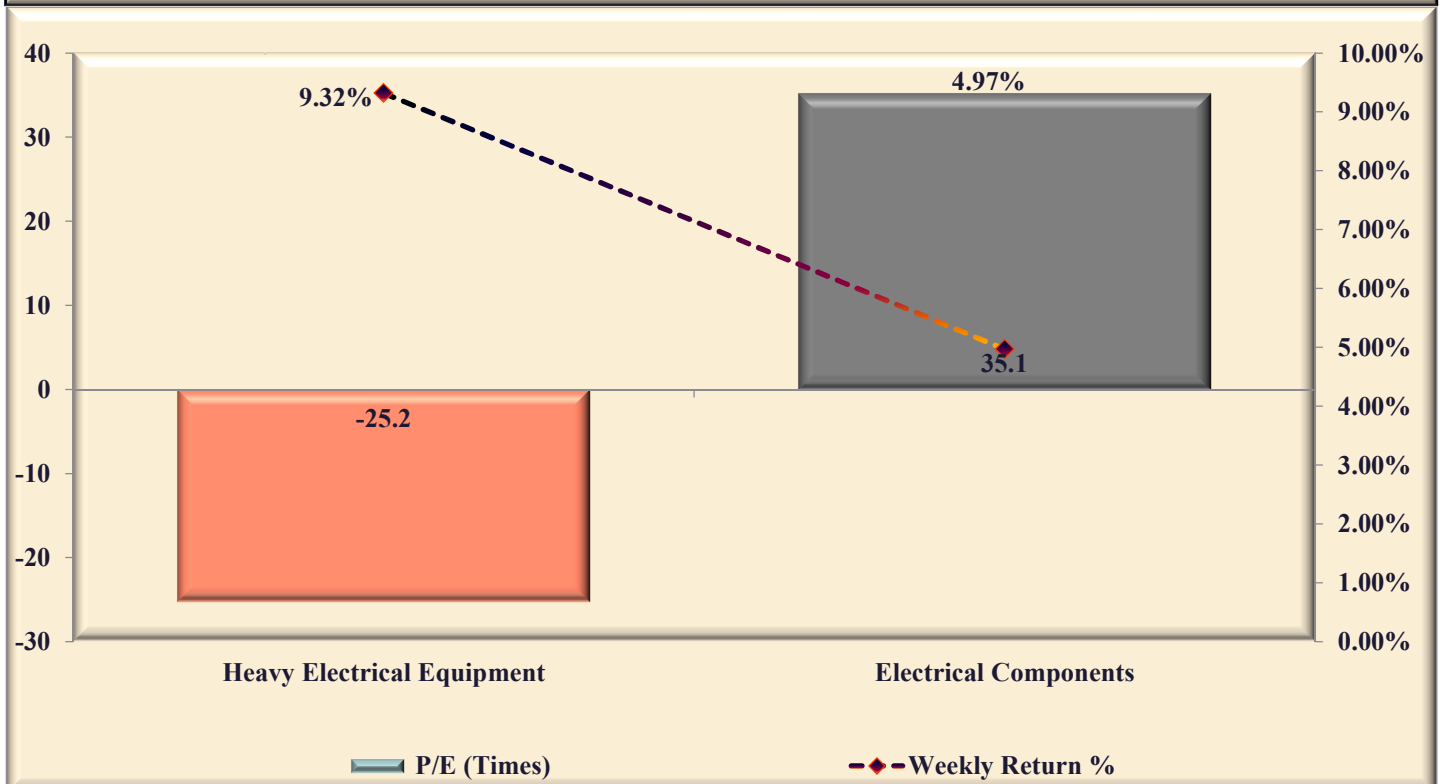
US Market Top 5 Industries - Weekly and Monthly Returns:



<https://simplywall.st/dashboard>

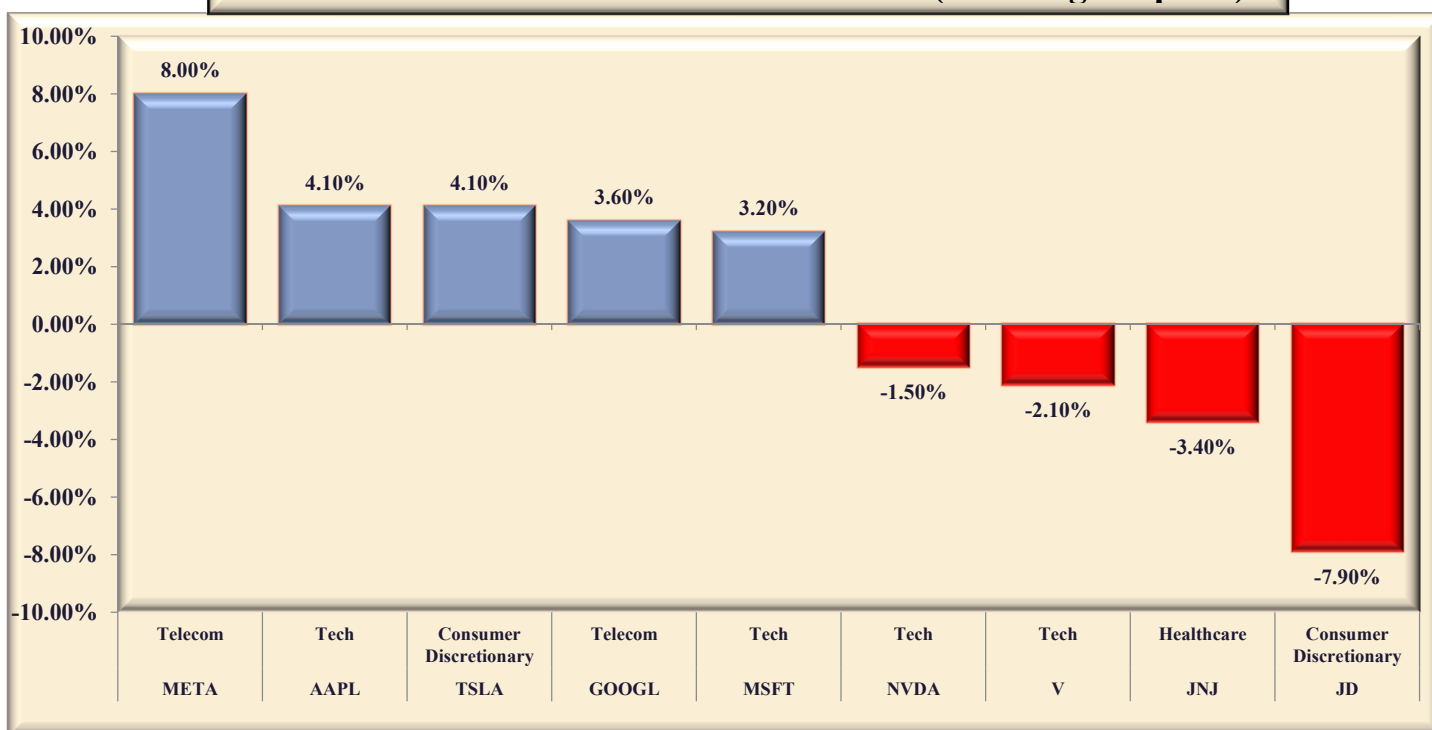
US Market top performing industry of the month is Electrical that moves 26.80% to the upside.

US Electrical Industry Breakdown Analysis - P/E (Times) & Weekly Return



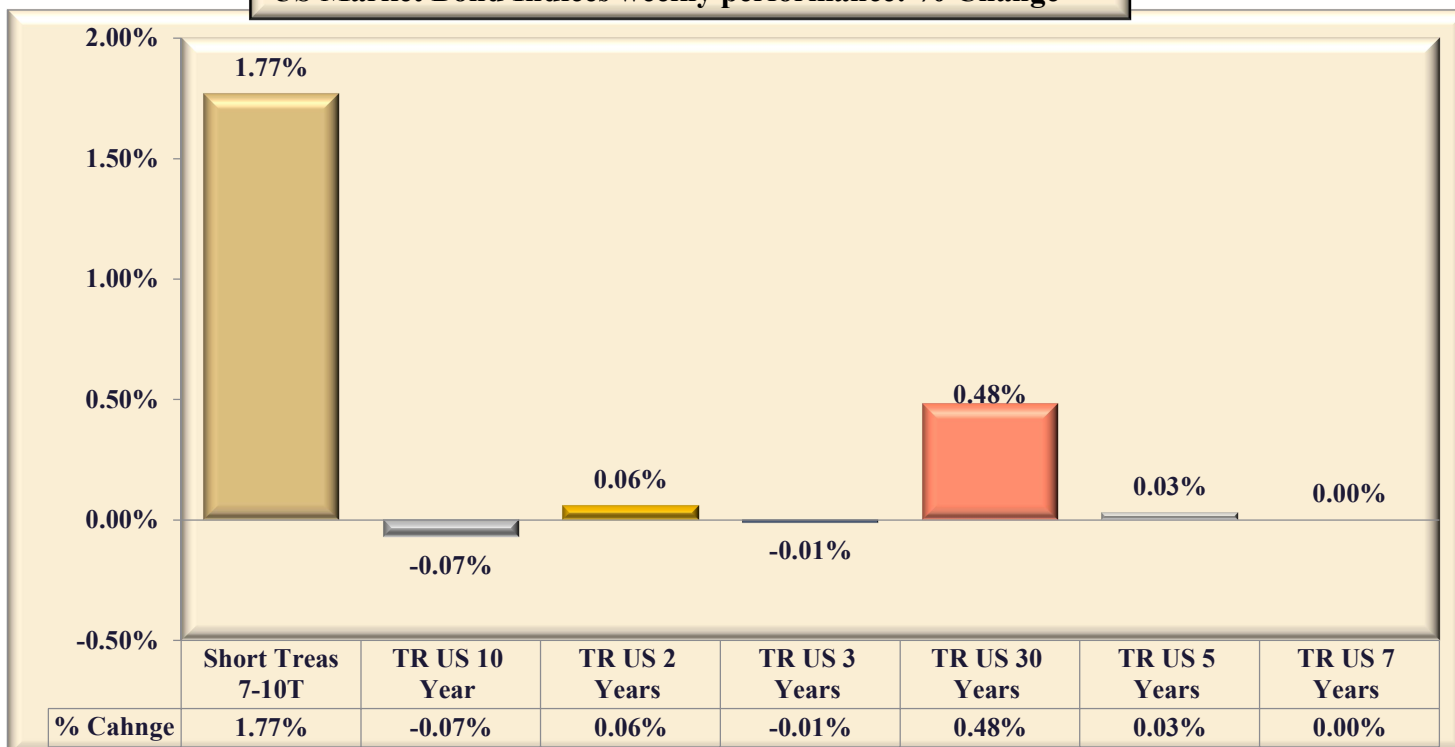
<https://simplywall.st/markets/us/energy/oil-gas>

US Market - Gainers & Losers of the Week:(% change in price)



<https://simplywall.st/markets/us/energy/oil-gas>

US Market Bond Indices weekly performance: % Change



<https://simplywall.st/markets/us/energy/oil-gas>

US Market Weekly Earnings Calendar:

Date	No. of Earnings	Detail of Earnings
08-Aug-2022	298	https://www.nasdaq.com/market-activity/earnings
09-Aug-2022	412	https://www.nasdaq.com/market-activity/earnings
10-Aug-2022	229	https://www.nasdaq.com/market-activity/earnings
11-Aug-2022	448	https://www.nasdaq.com/market-activity/earnings
12-Aug-2022	102	https://www.nasdaq.com/market-activity/earnings

Major News & Events:

- [Rivian lost a whopping \\$1.7 billion in the second three months of the year, but some auto industry experts say it's no cause for concern.](#)
- [Johnson & Johnson is abandoning talc-based baby powder next year and instead will make it with cornstarch.](#)
- [Despite rising mortgage rates that dampened sales, home prices continued to climb higher in the second quarter, with many more cities seeing double-digit price gains.](#)
- [Jeffrey Toobin said Friday that he will depart CNN, where he served most recently as chief legal analyst, putting an end to a 20-year run at the network.](#)
- [Mortgage rates climbed above 5% again, after dipping below that threshold for the first time in months a week earlier.](#)
- [United Airlines gave a \\$10 million deposit to a startup developing electric aircraft — all for the goal of shuttling customers to and from the airport by air rather than gridlocked roadways.](#)

Technical Outlook – Dow Jones:



As you can see in the above-mentioned chart shows that Dow Jones takes support from its major supportive area at 32,354 points and hit its upside target & closed at 33,761 points. For the upcoming week our preferred scenario is, if Dow Jones breaks its resistive region that is at 33,760 points, then the next upside target of the Dow Jones will be 34,712 points, but if Dow fails to break this resistive area at 33,760 points then the new downside target of the Dow will be 32,400 points.

RSI is standing at the area of 61 and MACD is showing strength of bullish momentum for the next week but a downside correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	54.987	Neutral
STOCH(9,6)	93.93	Overbought
STOCHRSI(14)	100	Overbought
MACD(12,26)	-441.05	Sell
ADX(14)	28.541	Buy
Williams %R	-0.016	Overbought
CCI(14)	140.2812	Buy
ATR(14)	1396.912	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	32519.14	32687.61
	Buy	Buy
MA10	31781.35	32443.12
	Buy	Buy
MA20	32553.05	32682.3
	Buy	Buy
MA50	34053.9	33161.01
	Sell	Buy
MA100	33029.39	32429.3
	Buy	Buy
MA200	29558.19	29887.6
	Buy	Buy

Pivot points of Dow Jones:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	31886.26	32137.28	32469.39	32720.41	33052.52	33303.54	33635.65
Fibonacci	32137.28	32360.04	32497.65	32720.41	32943.17	33080.78	33303.54
Camarilla	32641.15	32694.6	32748.06	32720.41	32854.97	32908.42	32961.87
Woodie's	31926.82	32157.56	32509.95	32740.69	33093.08	33323.82	33676.21
DeMark's	-	-	32594.91	32783.17	33178.03	-	-

Technical Outlook – S&P500:



As you can see in the above-mentioned chart it shows that S&P 500 breaks its major resistive area at 4238 points and hits its target & closed at 4280 points. For the upcoming week our preferred scenario is, if S&P 500 maintains its supportive region that is at 4238 points, then the next upside target of the S&P 500 will be 4373 points, but if S&P 500 breaks below this supportive area at 4238 points then the new downside target of the S&P 500 will be 4060 points.

RSI is standing at the area of 60.89 and MACD is showing strength of bullish momentum, for the next week but a small down side correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	54.813	Neutral
STOCH(9,6)	63.702	Buy
STOCHRSI(14)	100	Overbought
MACD(12,26)	-76.34	Sell
ADX(14)	37.184	Buy
Williams %R	0	Overbought
CCI(14)	150.0649	Buy
ATR(14)	210.6864	Less Volatility

Moving Averages:

Period	Simple	Exponential
MA5	4076.08	4108.55
	Buy	Buy
MA10	3959.26	4066.04
	Buy	Buy
MA20	4086.92	4111.95
	Buy	Buy
MA50	4347.77	4186.74
	Sell	Buy
MA100	4143.32	4046.68
	Buy	Buy
MA200	3547.49	3660.45
	Buy	Buy

Pivot points of S&P500:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	4007.26	4043.82	4094.51	4131.07	4181.76	4218.32	4269.01
Fibonacci	4043.82	4077.15	4097.74	4131.07	4164.4	4184.99	4218.32
Camarilla	4121.2	4129.19	4137.19	4131.07	4153.19	4161.19	4169.18
Woodie's	4014.32	4047.35	4101.57	4134.6	4188.82	4221.85	4276.07
DeMark's	-	-	4112.79	4140.21	4200.04	-	-

Technical Outlook – NASDAQ 100:



As you can see in the above-mentioned chart it shows that NASDAQ breaks its resistive area at 12,500 points and hits our upside target & closes at 13,565. For the upcoming week our preferred scenario is, if NASDAQ maintains its supportive region that is at 13,565 points, then the next upside target of the NASDAQ will be 14,411 points, but if NASDAQ breaks below this supportive area at 13,565 points, then the new downside target of the NASDAQ will be 12,518 points.

RSI is standing at the area of 60.77 and MACD is showing strength of bullish momentum, for the next week but a small downside correction is expected first.

Technical Indicators:

Name	Value	Action
RSI(14)	53.999	Neutral
STOCH(9,6)	75.852	Buy
STOCHRSI(14)	100	Overbought
MACD(12,26)	-391.86	Sell
ADX(14)	37.861	Buy
Williams %R	0	Overbought
CCI(14)	184.3378	Buy
ATR(14)	816.475	Less Volatility

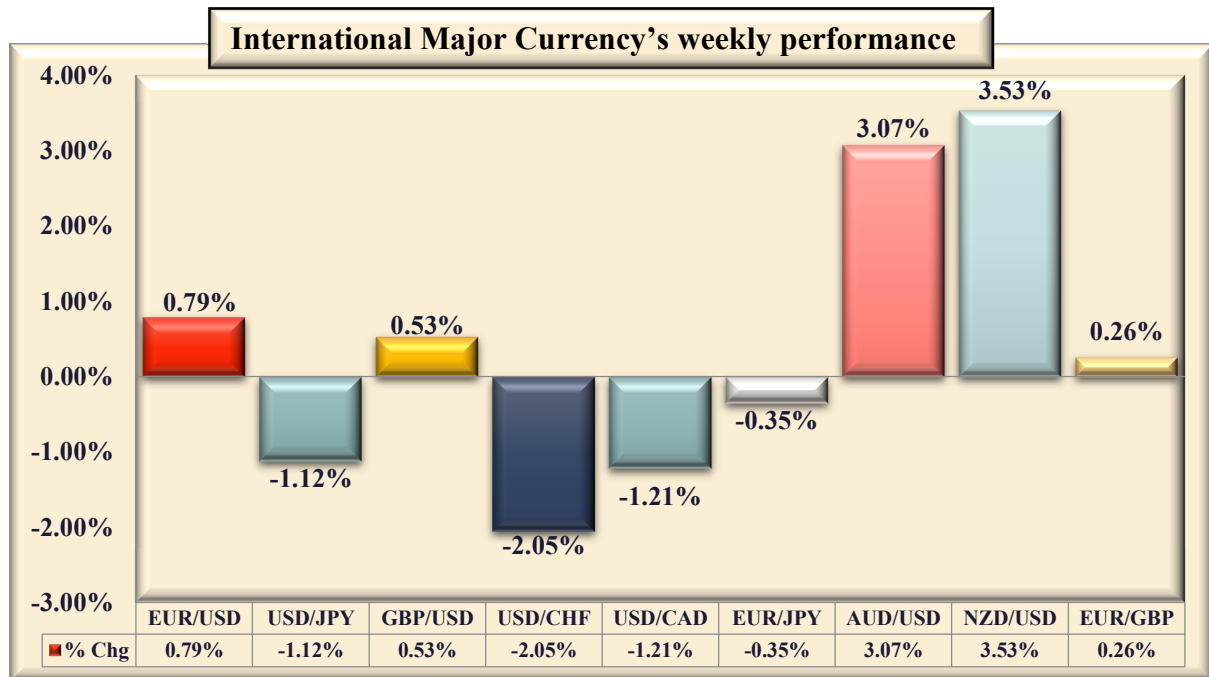
Moving Averages:

Period	Simple	Exponential
MA5	12820.33	12933.06
	Buy	Buy
MA10	12301.77	12719.79
	Buy	Buy
MA20	12722.85	12941.95
	Buy	Buy
MA50	14227.37	13485.31
	Sell	Buy
MA100	13744.98	13032.34
	Sell	Buy
MA200	10996.71	11450.96
	Buy	Buy

Pivot points of Nasdaq-100:

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	12406.19	12614.1	12910.9	13118.8	13415.62	13623.52	13920.33
Fibonacci	12614.1	12806.9	12926.01	13118.8	13311.61	13430.72	13623.52
Camarilla	13068.9	13115.16	13161.43	13118.8	13253.96	13300.22	13346.49
Woodie's	12450.63	12636.32	12955.34	13141	13460.06	13645.74	13964.77
DeMark's	-	-	13014.85	13170.8	13519.56	-	-

International Major Currency's weekly performance



- At the conclusion of the week, DXY regains purchasing interest and reclaims the region above 105.00.
- During Friday, the EUR/USD is continuing to fall toward 1.0250. The dollar gained strength versus its peers as UOM data revealed that the long-run inflation prediction increased to 3% in August from 2.9% in July, impacting on the pair.
- During Friday, the GBP/USD is trading in negative territory at 1.2100. With the University of Michigan's Consumer Sentiment Survey indicating a small increase in long-run inflation expectations, the US Dollar Index extended its advance, suggesting widespread dollar strength.
- The USD/JPY gains traction on Friday, moving away from a one-week low established the day before. The Fed-BoJ policy divergence and a favourable risk tone both underpin and support the JPY. Fed officials' recent hawkish views assist to reignite USD demand and keep it supportive.
- The USD/CAD pair recovers a few pips from the daily low and climbs to a new intraday high. The pair is seen trading around 1.2770, seeking to rebound further from a two-month low reached the day before.

Major News & Events Effect Major Currencies:

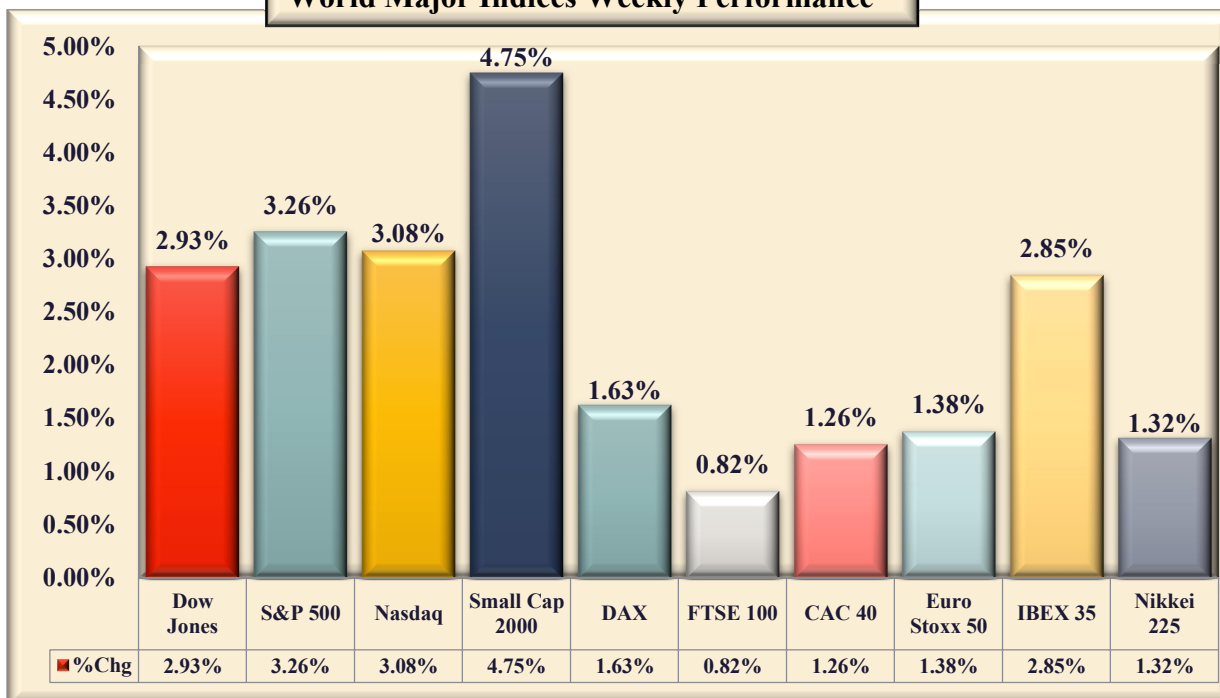
Date	Currency	News & Events
Mon Aug 8	JPY	Bank Lending y/y
	NZD	Inflation Expectations q/q
	CHF	Unemployment Rate
	EUR	Sentix Investor Confidence
Tue Aug 9	GBP	BRC Retail Sales Monitor y/y
	JPY	M2 Money Stock y/y
	AUD	Westpac Consumer Sentiment
Wed Aug 10	JPY	PPI y/y
	EUR	German Final CPI m/m
	GBP	MPC Member Pill Speaks
Thu Aug 11	NZD	Visitor Arrivals m/m
	GBP	RICS House Price Balance
	AUD	MI Inflation Expectations
Fri Aug 12	NZD	BusinessNZ Manufacturing Index
	GBP	GDP m/m
	EUR	Industrial Production m/m

Source: <https://www.forexfactory.com/>

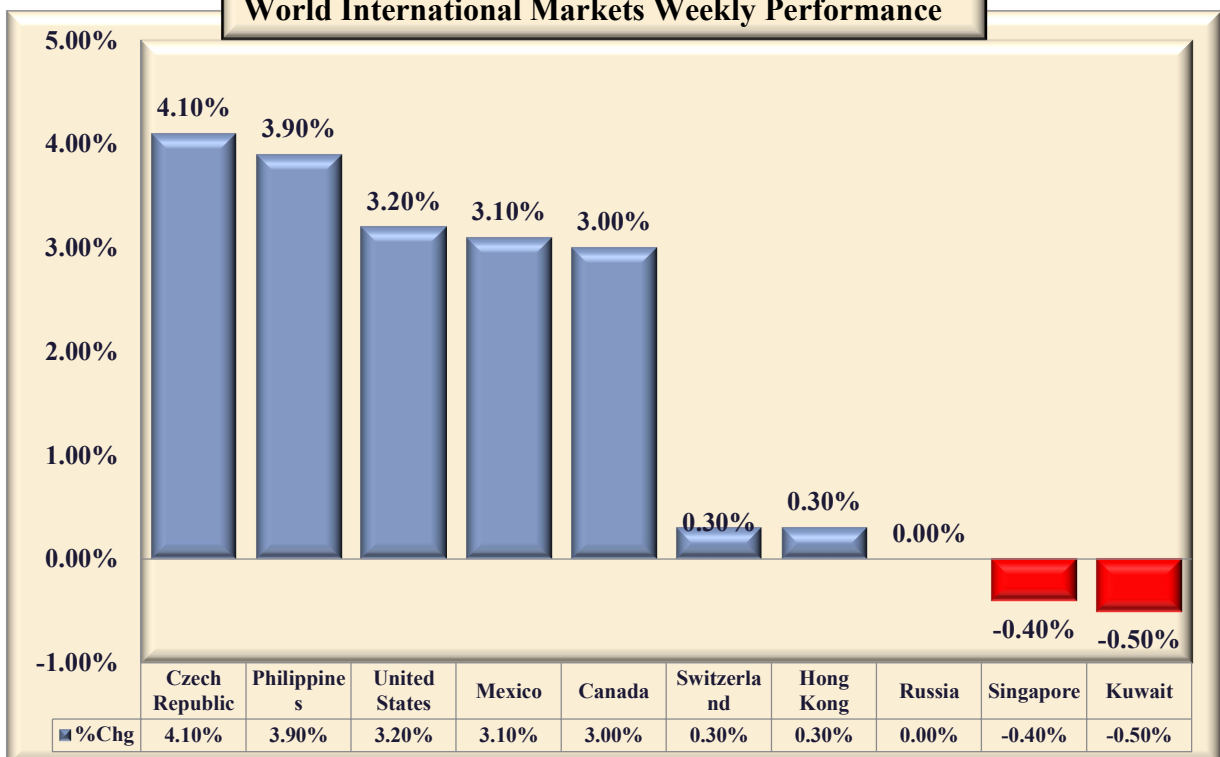
Forex Exchange Rates Table at 12 August, 2022:

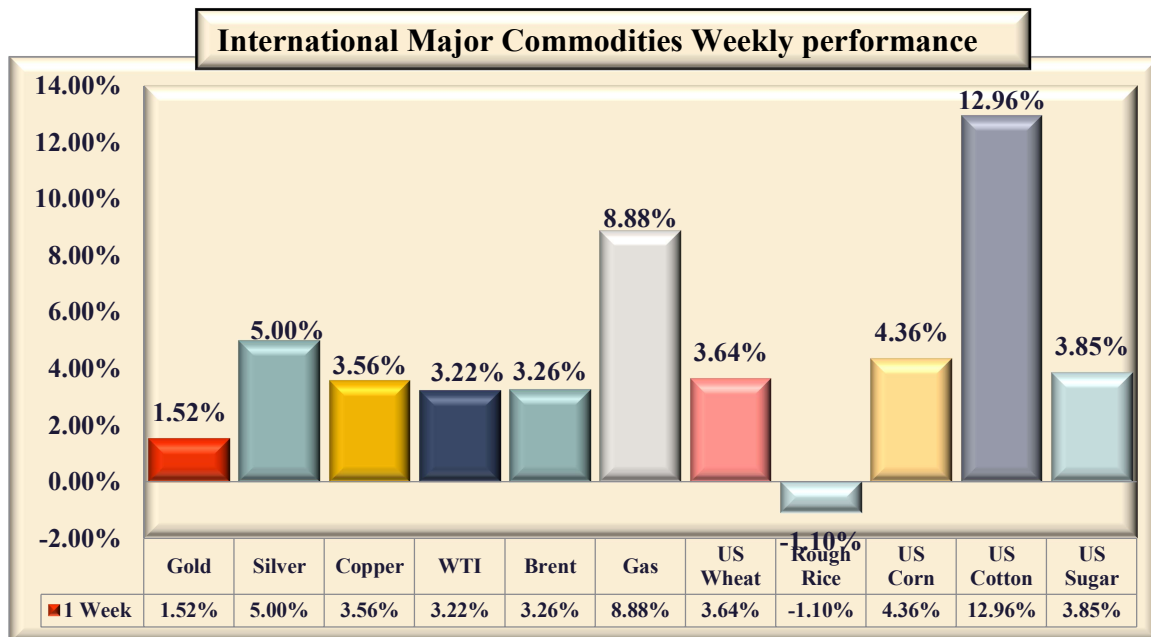
Symbol	USD	EUR	GBP	JPY	CHF	CAD	AUD
USD	1	0.9746	0.824	133.46	0.9414	1.2774	1.4043
EUR	1.0261	1	0.8454	136.93	0.9659	1.3106	1.441
GBP	1.2135	1.183	1	161.95	1.1424	1.5501	1.7043
JPY	0.0075	0.0073	0.00617	1	0.0071	0.00957	0.01052
CHF	1.0623	1.0353	0.8754	141.79	1	1.3569	1.4921
CAD	0.7829	0.763	0.6452	104.49	0.737	1	1.0995
AUD	0.7121	0.694	0.5869	94.99	0.6702	0.9097	1

World Major Indices Weekly Performance



World International Markets Weekly Performance





- Gold remains reasonably stable on Friday, trading little higher on the day at \$1,790. Although the US dollar continues to outperform its peers based on the most recent US statistics, decreasing US Treasury bond rates help XAU/USD remain positive.
- During Friday, WTI crude oil prices remained shelved at about \$93.30-35, halting a two-day comeback around the weekly high. The current inactivity of the black gold might be attributed to the light schedule and mixed catalysts. However, the Organization of Petroleum Exporting Countries' predictions for 2022 are pessimistic.

Major News & Events Effect Major Commodities:

Date	Currency	News & Events
Tue Aug 9	USD	NFIB Small Business Index
	USD	IBD/TIPP Economic Optimism
Wed Aug 10	CNY	CPI y/y
	CNY	PPI y/y
	USD	CPI m/m
	USD	Core CPI m/m
Thu Aug 11	USD	PPI m/m
	USD	Core PPI m/m
Fri Aug 12	CNY	M2 Money Supply y/y
	USD	Prelim UoM Consumer Sentiment
	USD	Prelim UoM Inflation Expectations

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